

Subject: A year-to-date look at your finances

Preheader: FidBits: Resources for a simple financial wellness check-in.



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FidBits

Helping you make the most of your workplace benefits and your money.

Check in on your budget

Halfway into the year is a good time to revisit your spending and savings priorities. Fidelity's Plan Your Pay **budgeting guideline** can help you organize your spending and stay aligned with your goals.

[Learn about the guideline](#)



Check in on your benefits usage

With 5 months to go until year-end, make sure you know how your workplace benefits can best support your personal and professional needs with [these 4 steps](#).



Learn how to invest for retirement

Join a live webinar that breaks down investing basics—investment approaches, common strategies, and how your workplace plan can help. View the [webinar schedule](#) and register for "How to Begin Investing for Retirement."

Harness the power of your Fidelity benefits

Your workplace benefits can help you plan for the future, save for an emergency, and pay down debt—but [only if you use them](#). Start by seeing what's available to you in NetBenefits®.

Log in to explore your options, **choose what's best for you**, and contribute what you want.



Small steps can take you a long way

There's still plenty of 2026 left to make progress on your financial goals. This [month-by-month guide](#) helps you focus on what matters most—from debt repayment to retirement planning to workplace benefits.



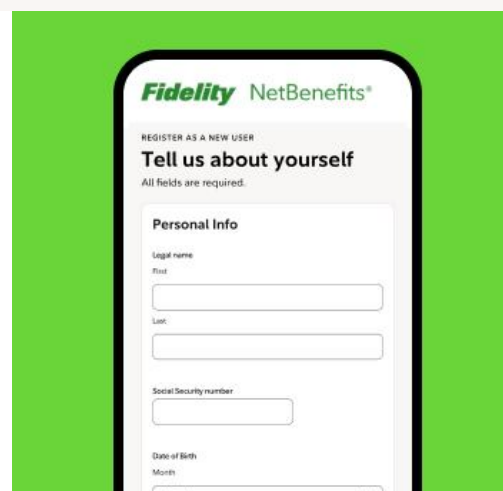
Wrap up your midyear money check

No matter your stage of life, the right tools can help you move forward. [These resources](#) can help you recommit to—or reset—your financial goals.

Register your NetBenefits® account

Creating your profile makes it easier to check in on your money and access tools that support your financial wellness.

[Register](#)



The **NetBenefits® app** gives you more ways to access and manage your employee benefits. Download now.



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